

April 27, 2015

Problem Oriented Charting

New functionality has been rolled out in the Rounding navigator that will allow a provider to create a problem oriented progress note.

Step One: Create the Subjective and Objective Note

- 1. Access the Rounding Navigator.
- 2. Click Subjective/Objective (S/O) section open a blank note.
 - a. Providers can create their own S/O note or search for the specialty SmartText by typing "subjective" in the Insert SmartText window.
- 3. Once a S/O note has been created, it will pull in for subsequent S/O notes created by the same provider.

Rounding					
Documentation					
BestPractice Viral Screening Viral Screening Subjective/Objective Problem List Subjective	★ B P * P * P * Subjective				
POST/POLST S	SmartText Selection - Patient: RAM,MACGILL				
Estimated Disch	Encounter Matches				
Sticky Note 🖌	Match: Subjective				
Progress Note 🖌 TIMI Chest Pain Risk 🕯	Title				
Core Measures Core Measures Ad & Core Measure Disc & Orders Cosign Orders Hold Orders Papert	Image: Close F9 FA IP CARD SUBJECTIVE/OBJECTIVE Image: Close F9 FA IP GENERAL SUBJECTIVE/OBJECTIVE Image: Close F9 FA IP GYN SUBJECTIVE/OBJECTIVE Image: Close F9 FA IP OB SUBJECTIVE/OBJECTIVE				

Step Two: Create Assessment and Plan

- 1. Click Problem List in the table of contents of the rounding navigator. Add problems appropriate for this patient's admission.
- 2. Click "Create Current Assessment & Plan Note" under the specific problem(s) the provider is addressing.
- 3. Create an assessment and plan note related to the specific problem.
 - a. Previous "Assessment & Plan Notes" will repopulate when the same providers creates subsequent notes. The provider will be able to update the information and refresh SmartLinks for the current note.
- 4. Click Accept.
- 5. Repeat steps 2-4 for each problem the provider wishes to address.

Proble	em l ist					
_	te Patient Care Coordination Note					44
	ew problem + Add			Sho	w: Past Problems	Options (📎
L	Diagnosis	Hospital	Principal	Sort Priority		Resolved
	al (Problems being addressed during this admission)	Hoopital	1 molpul	Contrining		10000000
<u>Nospit</u>	CAD (coronary artery disease) Cate Current Assessment & Plan Note Present on Admission?: Yes No ?	V		Unprioritized	🧷 Change Dx	Resolve
•	✓ Unspecified essential hypertension ✓ Details Code: 401.9 Noted: 04/09/2015 Updated: Today ← Create Overview	🏭 🗸 Physician, Hybrid	đ	Unprioritized	🧷 Change Dx	Resolve
Current Assessment & Plan Note Your Assessment & Plan specific to the problem						
	😓 🖪 🕫 🗩 🥸 📽 😰 💠 Insert SmartText 🔁 🗇 🖘 🛃 🖸					
	Type your Assessment and Plan here for this problem				A	
	Previous J Ne <u>x</u> t					 Cancel

After an Assessment & Plan Note has been entered for each problem the provider is addressing, click "Generate Note" to create and sign your final progress note.

Mark as <u>R</u> eviewed	Never Reviewed	
Generate Note		
✓ Close F9	Trevious F7	4

This functionality creates an APSO note (as illustrated here) and will file as a progress note.

Physician, Hybrid	Physician PROGRESS NO	Signed	Neurosurgery	Progress Note
Assessment & Plan				
CHF (congestive heart	failure)			
Assessment & Plan Testing new note add it h	here			
Pneumonia, organism	unspecified			
Assessment & Plan Edited for today Problem Edit 2 this is added today				
PNC (postnecrotic cirrl	hosis)			
Assessment & Plan This is for testing only				
Stroke				
Assessment & Plan Testing problem oriented	d charting			
Subjective:				
Michael Willow is a 32 y.	o. Caucasian female who p	resented with complaints	s of Testing this.	
Past Medical History Diagnosis		Date		
 Unspecified essential 	d type diabetes mellitus with ted as uncontrolled cified			
No past surgical history on No Known Allergies	on file.			
Objective:				

Provider's individual notes are not shared with other clinicians until the progress note is signed.

Hyperlinks available in Problem List Section of the Rounding Navigator:

- 1. Last Assessment & Plan Note displays the last A/P note created by the reviewing provider.
- 2. View All Notes opens a report with <u>all</u> past Assessment and Plan notes for the admission.

🕜 Problem List					↑ 🕹
+ Create Patient Care Coordination Note					
Add a new problem + Add			Sh	iow: Past Problems	Options 🛞
🔍 🛆 Diagnosis	Hospita	al Principal	Sort Priority		Resolved
Hospital (Problems being addressed during this	admissio	n)			
COPD (chronic obstructive pulmonary disease)	>		Unprioritized	🧷 Change Dx	Resolve
Create Current Assessment & P		Physician, F	Hybrid Today	2	View All Notes
Pneumonia Preumonia Create Current Assessment & P	Van Note	V	Unprioritized	🧷 Change Dx	√ Resolve
 Diabetic neuropathy, type II diabetes mellitus 			Unprioritized	🤌 Change Dx	
Create Current Assessment & P Last Assessment & Plan Note		Physician, F	Hybrid Today	(2)	In Sidebar View All Notes
Mark as Reviewed Last Reviewed by Physician, Hybrid on 3/19/2015 at 12:05 PM					

About the MD Source

The MD Source is brought to you on behalf of the St. Francis Health Medical Staff Department. Questions pertaining to information posted in this edition should be directed to:

David M. Mandelbaum, M.D. Physician Champion, Epic Implementation Franciscan St. Francis Health Office: (317) 528-6149 Pager: (317) 905-1175 david.mandelbaum@franciscanalliance.org

Laura Pettigrew, RHIA Clinical Informatics - Physician Informaticist Franciscan St. Francis Health Office: (317) 528-6917 Pager: (317) 905-0278 Iaura.pettigrew@franciscanalliance.org

Lindsey Haskell, RN, BSN Clinical Informatics - Physician Informaticist Franciscan St. Francis Health Office: (317) 528-6917 Pager: (317) 905-0292 <u>lindsey.haskell@franciscanalliance.org</u>